

FORM NO. MGT 9

EXTRACT OF ANNUAL RETURN

as on financial year ended on 31.03.2021

Pursuant to Section 92 (3) of the Companies Act, 2013 and rule 12(1) of the Company (Management & Administration) Rules, 2014.

I REGISTRATION & OTHER DETAILS:

i	CIN	U45203DL2006PLC155511
ii	Registration Date	15.11.2006
iii	Name of the Company	Bharuch Dahej Railway Company Limited
iv	Category/Sub-category of the Company	Non Government Company
v	Address of the Registered office & contact details	39-42, 3rd Floor, Indra Palace, H Block, Connaught Circus, Middle, Circle, Connaught Place, New Delhi 110001 Pn No. 011-43586815
vi	Whether listed company	Unlisted
vii	Name , Address & contact details of the Registrar & Transfer Agent, if any.	KFin Technologies Private Limited (Formerly known as Karvy Fintech Private Limited) Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 40 6716 1602 M : +91 9381616972 P: +91 www.kfintech.com

II PRINCIPAL BUSINESS ACTIVITIES OF THE COMPANY

All the business activities contributing 10% or more of the total turnover of the company:

SL No	Name & Description of main products/services	NIC Code of the Product / service	% to total turnover of the company		
1	Freight Rail transport	49120	99.68%		

III PARTICULARS OF HOLDING , SUBSIDIARY & ASSOCIATE COMPANIES

SI No	Name & Address of the Company	CIN/GLN	HOLDING/ SUBSIDIARY/ ASSOCIATE	% OF SHARES HELD	APPLICABLE SECTION
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NIL

IV SHAREHOLDING PATTERN (Equity Share capital Break up as % to total Equity)									
Category of Shareholders	No. of Shares held at the beginning of the year				No. of Shares held at the end of the year				% change during the year
	Demat	Physical	Total	% of Total Shares	Demat	Physical	Total	% of Total Shares	
A. Promoters									
(1) Indian									
a) Individual/HUF	5	0	5	0.000007	5	0	5	0.000007	0
b) Central Govt. or State Govt. (including RVNL)	54999995	0	54999995	35.458704	54999995	0	54999995	35.458704	0
c) Bodies Corporates	0	17330000	17330000	11.172716	17330000	0	17330000	11.172716	0
d) Bank/FI	0	0	0	0	0	0	0	0	0
e) Any other	0	0	0	0	0	0	0	0	0
Sub Total:(A) (1)	55000000	17330000	72330000	46.63142655	72330000	0	72330000	46.63142655	0
(2) Foreign									
a) NRI- Individuals	0	0	0	0	0	0	0	0	0
b) Other Individuals	0	0	0	0	0	0	0	0	0
c) Bodies Corp.	0	0	0	0	0	0	0	0	0
d) Banks/FI	0	0	0	0	0	0	0	0	0
e) Any other...	0	0	0	0	0	0	0	0	0
SUB TOTAL (A) (2)	0	0	0	0	0	0	0	0	0
Total Shareholding of Promoter	55000000	17330000	72330000	46.63142655	72330000	0	72330000	46.63142655	0
(A) = (A)(1) + (A)(2)									
B. PUBLIC SHAREHOLDING									
(1) Institutions									
a) Mutual Funds	0	0	0	0	0	0	0	0	0
b) Banks/FI	0	0	0	0	0	0	0	0	0
c) Central govt	0	0	0	0	0	0	0	0	0
d) State Govt.	0	0	0	0	0	0	0	0	0
e) Venture Capital Fund	0	0	0	0	0	0	0	0	0
f) Insurance Companies	0	0	0	0	0	0	0	0	0
g) FIIS	0	0	0	0	0	0	0	0	0
h) Foreign Venture Capital Funds	0	0	0	0	0	0	0	0	0
i) Others (specify)	0	0	0	0	0	0	0	0	0
SUB TOTAL (B)(1):	0	0	0	0	0	0	0		
(2) Non Institutions									
a) Bodies corporates	23530000	23530000	47060000	30.33975888	47060000	0	47060000	30.33975888	0
i) Indian	0	0	0	0	0	0	0	0	0
ii) Overseas	0	0	0	0	0	0	0	0	0
b) Individuals	0	0	0	0	0	0	0	0	0
i) Individual shareholders holding nominal share capital upto Rs. 1 lakhs	0	0	0	0	0	0	0	0	0
ii) Individuals shareholders holding nominal share capital in excess of Rs. 1 lakhs	0	0	0	0	0	0	0	0	0
c) Others (State Government Companies)	0	35720000	35720000	23.02881826	0	35720000	35720000	23.02881826	0
SUB TOTAL (B)(2):	23530000	59250000	82780000	53.36857714	47060000	35720000	82780000	53.36857714	0
Total Public Shareholding (B) = (B)(1) + (B)(2)	23530000	59250000	82780000	53.36857714	47060000	35720000	82780000	53.36857714	0
C. Shares held by Custodian for GDRs & ADRs									
Grand Total (A+B+C)	78530000	76580000	155110000	100	119390000	35720000	155110000	100	0

(ii) SHARE HOLDING OF PROMOTERS								
Sl No.	Shareholders Name	Shareholding at the beginning of the year			Shareholding at the end of the year			% change in share holding during the year
		No. of shares	% of total shares of the company	% of shares pledged encumbered to total shares	No. of shares	% of total shares of the company	% of shares pledged encumbered to total shares	
1	RAIL VIKAS NIGAM LTD.	5,49,99,995	35.4587035	0	5,49,99,995	35.4587035	0	0
2	SHRI. PRADEEP GAUR	1	0.00000064	0	1	0.00000064	0	0
3	SHRI. AJAY KUMAR	1	0.00000064	0	1	0.00000064	0	0
4	SHRI. ARUN KUMAR	1	0.00000064	0	0	0.00000000	0	0
5	SHRI. VIJAY ANAND	1	0.00000064	0	0	0.00000000	0	0
6	SHRI. ASHOK KUMAR	1	0.00000064	0	0	0.00000000	0	0
7	SHRI. RAJESH PRASAD	0	0.00000000	0	1	0.00000064	0	0
8	SHRI. VINAY SINGH	0	0.00000000	0	1	0.00000064	0	0
9	SHRI. SANJEEB KUMAR	0	0.00000000	0	1	0.00000064	0	0
10	ADANI PETRONET (DAHEJ) PORT PRIVATE LIMITED	1,73,30,000	11.17	0	1,73,30,000	11.17	0	0
TOTAL		7,23,30,000	46.63	0	7,23,30,000	46.63	0	0

(iii) CHANGE IN PROMOTERS' SHAREHOLDING (SPECIFY IF THERE IS NO CHANGE)					
Sl. No.		Share holding at the beginning of the Year		Cumulative Share holding during the year	
		No. of Shares	% of total shares of the company	No of shares	% of total shares of the company
1	SHRI. ARUN KUMAR				
	At the beginning of the year	1	0.00000064	0	0
	Date wise increase/decrease in Promoters Share holding during the year - Transfer of shareholding	1	0.00000064	0	0
	At the end of the year	0	0	0	0
2	SHRI. RAJESH PRASAD				
	At the beginning of the year	0	0.00000000	0	0
	Date wise increase/decrease in Promoters Share holding during the year - Receipt through Transfer of shareholding	1	0.00000064	0	0
	At the end of the year	1	0.00000064	0	0

3	SHRI. VIJAY ANAND	No. of Shares	% of total shares of the company	No of shares	% of total shares of the company
	At the beginning of the year	1	0.00000064	0	0
	Date wise increase/decrease in Promoters Share holding during the year - Transfer of shareholding	1	0.00000064	0	0
	At the end of the year	0	0	0	0
4	SHRI. VINAY SINGH	No. of Shares	% of total shares of the company	No of shares	% of total shares of the company
	At the beginning of the year	0	0.00000000	0	0
	Date wise increase/decrease in Promoters Share holding during the year - Receipt through Transfer of shareholding	1	0.00000064	0	0
	At the end of the year	1	0.00000064	0	0
5	SHRI. ASHOK KUMAR CHOUDHARY	No. of Shares	% of total shares of the company	No of shares	% of total shares of the company
	At the beginning of the year	1	0.00000064	0	0
	Date wise increase/decrease in Promoters Share holding during the year - Transfer of shareholding	1	0.00000064	0	0
	At the end of the year	0	0	0	0
6	SHRI. SANJEEB KUMAR	No. of Shares	% of total shares of the company	No of shares	% of total shares of the company
	At the beginning of the year	0	0.00000000	0	0
	Date wise increase/decrease in Promoters Share holding during the year - Receipt through Transfer of shareholding	1	0.00000064	0	0
	At the end of the year	1	0.00000064	0	0

(iv) Shareholding Pattern of top ten Shareholders (other than Directors, Promoters & Holders of GDRs & ADRs)					
Sl. No	For Each of the Top 10 Shareholders	Shareholding at the end of the year		Cumulative Shareholding during the year	
		No. of shares	% of total shares of the company	No. of shares	% of total shares of the company
	At the beginning of the year				
1	GUJARAT MARITIME BOARD	1,78,60,000	11.51	1,78,60,000	11.51
2	DAHEJ SEZ LIMITED	1,00,00,000	6.45	1,00,00,000	6.45
3	GUJARAT NARMADA VALLEY FERTILISER & CHEMICALS COMPANY LIMITED	1,35,30,000	8.72	1,35,30,000	8.72
4	HINDALCO INDUSTRIES LTD	1,35,30,000	8.72	1,35,30,000	8.72
5	JINDAL RAIL INFRASTRUCTURE LTD.	1,00,00,000	6.45	1,00,00,000	6.45
6	GUJARAT INDUSTRIAL DEVELOPMENT CORPORATION	1,78,60,000	11.51	1,78,60,000	11.51
	Date wise increase/decrease in Promoters Share holding during the year specifying the reasons for increase/decrease (e.g. allotment/transfer/bonus/sweat equity etc)	0	0.00	0	0.00
	At the end of the year (or on the date of separation, if separated during the year)	Same as in the beginning of the year			
(v) Shareholding of Directors & KMP					
Sl. No	For Each of the Directors & KMP	Shareholding at the end of the year		Cumulative Shareholding during the year	
		No. of shares	% of total shares of the company	No of shares	% of total shares of the company
	At the beginning of the year	0	0	0	0
	Date wise increase/decrease in Promoters Share holding during the year specifying the reasons for increase/decrease (e.g. allotment/transfer/bonus/sweat equity etc)	0	0	0	0
	At the end of the year	0	0	0	0

V		INDEBTEDNESS			
Indebtedness of the Company including interest outstanding/accrued but not due for payment					
		Secured Loans excluding deposits	Unsecured Loans	Deposits	Total Indebtedness
Indebtedness at the beginning of the financial year					
i) Principal Amount		1054928980	0	0	1054928980
ii) Interest due but not paid		7796425	0	0	7796425
iii) Interest accrued but not due		0	0	0	0
Total (i+ii+iii)		1062725405	0	0	1062725405
Change in Indebtedness during the financial year					
Additions		0	0	0	0
Reduction		277988106	0	0	277988106
Net Change		-277988106	0	0	-277988106
Indebtedness at the end of the financial year					
i) Principal Amount		777535902	0	0	777535902
ii) Interest due but not paid		4977386	0	0	4977386
iii) Interest accrued but not due			0	0	
Total (i+ii+iii)		782513288	0	0	782513288

VI		REMUNERATION OF DIRECTORS AND KEY MANAGERIAL PERSONNEL			
A.		Remuneration to Managing Director, Whole time director and/or Manager:			
Sl.No	Particulars of Remuneration	Name of the MD/WTD/			Total Amount
1	Gross salary				
	(a) Salary as per provisions contained				
	(b) Value of perquisites u/s 17(2) of				
	(c) Profits in lieu of salary under				
2	Stock option				
3	Sweat Equity				
4	Commission				
	as % of profit				
	others (specify)				
5	Others, please specify				
	Total (A)				
	Ceiling as per the Act				

B. Remuneration to other directors:					
Sl.No	Particulars of Remuneration	Name of the Directors		Total Amount	
1	Independent Directors				
	(a) Fee for attending board committee meetings		NIL		
	(b) Commission				
	(c) Others, please specify				
	Total (1)				
2	Other Non Executive Directors				
	(a) Fee for attending Board committee meetings		NIL		
	(b) Commission				
	(c) Others, please specify.				
	Total (2)				
	Total (B)=(1+2)				
	Total Managerial Remuneration				
	Overall Ceiling as per the Act.				

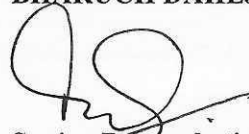
C. REMUNERATION TO KEY MANAGERIAL PERSONNEL OTHER THAN MD/MANAGER/WTD

Sl. No.	Particulars of Remuneration	Key Managerial Personnel			
		Chief Executive Director (CEO)	Company Secretary	Chief Finance Officer (CFO)	Total
1	Gross Salary				
	(a) Salary as per provisions contained in section 17(1) of the Income Tax Act, 1961.	864507	668214	2167987	3700708
	(b) Value of perquisites u/s 17(2) of the Income Tax Act, 1961	0	0	5000	5000
	(c) Profits in lieu of salary under section 17(3) of the Income Tax Act, 1961	0	0	0	0
2	Stock Option	0	0	0	0
3	Sweat Equity	0	0	0	0
4	Commission	0	0	0	0
	as % of profit	0	0	0	0
	others, specify	0	0	0	0
5	Others	0	0	0	0
	Total	864507	668214	2172987	3705708

Note : CEO ceased w.e.f. 30.11.2020

VII		PENALTIES/PUNISHMENT/COMPOUNDING OF OFFENCES			
Type	Section of the Companies Act	Brief Description	Details of Penalty/Punishment /Compounding fees imposed	Authority (RD/NCLT/Court)	Appeal made if any (give details)
A. COMPANY					
Penalty					
Punishment			NIL		
Compounding					
B. DIRECTORS					
Penalty					
Punishment			NIL		
Compounding					
C. OTHER OFFICERS IN DEFAULT					
Penalty					
Punishment			NIL		
Compounding					

For and behalf of the Board of Directors of
BHARUCH DAHEJ RAILWAY COMPANY LIMITED



Sanjay-Dungrakoti
 Director
 DIN-08028084



Meenu Dang
 Director
 DIN- 05171078

Place: New Delhi
 Date: 18.11.2021